### FORM D



### **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

### FORM D

3235-0076

OMB Number:

Expires: Estimated average burden

hours per response . . . . . . . . 16.00



Name of Offering ([ ] check if this is an amendment and name has changed, and indi-	cate change.)	
Filing Under (check box(es) that apply): [ ] Rule 504 [ ] Rule 505 Type of Filing: [ ] Amendment	[√] Rule 506 [] S	Section 4(6) [ ] ULOE
A. BASIC IDENTIFIC	ATION DATA	† (88))) #4(8) 8(5) 8(6)) 88() 1882 (18) 8 (8) 8 (8) 18 (8)
1. Enter the information requested about the issuer		
Name of Issuer ([ ] check if this is an amendment and name has changed, and indica	te change.)	05071967
Wellstone Retirement Communities I, LLC		
Address of Executive Offices (Number and Street, City, State, Zip Code)		Telephone Number (Including Area Code)
2450 Atlanta Highway, Suite 904, Cumming, GA 30040	16	578) 455-1100
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)		Telephone Number (Including Area Code)
Brief Description of Business	<u></u>	
Own and lease assisted living facilities		
Type of Business Organization	-1	
[ ] corporation [ ] limited partnership, already formed [ ] limited partnership, to be formed	[V] other (please speci	fy): Limited Liability Company
Month Year  Actual or Estimated Date of Incorporation or Organization: [09] [05] [  Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service al	√] Actual [] Estimated	PROCESSED
CN for Canada; FN for other foreign j		DEC 0 7 2005
GENERAL INSTRUCTIONS		J. UMSON MNANCIAL
Federal:  Who Must File: All issuers making an offering of securities in reliance on an exem	ntion under Regulation D	

77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

SEC 1972 (5-05) Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

#### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	[ ] Promoter	[√] Beneficial Owner	[ ] Executive Officer	[ ] Director	[√] General and/or
					Managing Partner
Full Name (Last name first, if	individual)				
Cornerstone Capital Advisor Business or Residence Address	s (Number and Str	reet, City, State, Zip Code	)		
2450 Atlanta Highway, #904,					
Check Box(es) that Apply:	[ ] Promoter	[ ] Beneficial Owner	[√] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name (Last name first, if	individual)	7.5			
Ottinger, Jack T.					
Business or Residence Address	s (Number and Str	eet, City, State, Zip Code	)		
2450 Atlanta Highway, #904, Check Box(es) that Apply:	Cumming, GA 3	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[ ] General and/or
Oncer Box(es) that ripply.	[ ] Fromoter	[ ] Benerician Owner	[ ] Excounte Officer	( ] Bilector	Managing Partner
Full Name (Last name first, if	individual)	· · · · · · · · · · · · · · · · · · ·			
Business or Residence Address	s (Number and Str	eet, City, State, Zip Code	)		
· · · · · · · · · · · · · · · · · · ·	,	, , , , , , , , , , , , , , , , , , ,	,		
Check Box(es) that Apply:	[ ] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	S (Number and Str	reet. City. State. Zin Code	)		
	(	,,,,,,	,		
Check Box(es) that Apply:	[ ] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name (Last name first, if	individual)		***************************************		
Business or Residence Address	s (Number and Str	eet, City, State, Zip Code	)		
Check Box(es) that Apply:	[ ] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[ ] General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	s (Number and Str	eet, City, State, Zip Code	)		
Check Box(es) that Apply:	[ ] Promoter	[ ] Beneficial Owner	[ ] Executive Officer	[ ] Director	[] General and/or
Full Name (Last name first, if	individual)				Managing Partner
I tallie ( Zaot liallie 1115), 11					
Business or Residence Address	s (Number and Str	reet, City, State, Zip Code	)		
Mary.					

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

### B. INFORMATION ABOUT OFFERING

1. Has t	he issuer so	ld, or does	the issuer in	ntend to sel	l, to non-ac	credited inv	vestors in th	is offering?	·	•••••••		Yes No [] [√]
				Answer	also in App	endix, Colu	umn 2, if fil	ing under U	JLOE			
2. What	is the mini	mum inves	tment that v	will be acce	pted from a	ny individu	nal?	·····		••••••		\$
2 Dags	the effection			: <b>.</b> :	1							Yes No
					le unit?							
similar r associate dealer.	emunerationed person o	n for solici r agent of : n five (5) p	tation of pu a broker or	irchasers in dealer regi	who has be connection istered with associated	with sales the SEC a	of securiti and/or with	es in the of a state or s	fering. If a tates, list the	person to ne name of	be listed is the broker	an or
Full Nan	ne (Last na	me first, if	ndividual)									
	ne Securiit											
Business	s or Resider	ice Address	(Number a	and Street, (	City, State,	Zip Code)						
	thelview R			ning, GA 3	0004							
		. 2101101 01	2 44.4.									
States in	Which Per	son Listed	Has Solicite	ed or Intend	ls to Solicit	Purchasers	:					
(Check '	'All States"	or check is	ndividual Si	tates)							[]	All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]
[IL]	[IN]	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[NM]	[MS]	[MO]
[MT] [RI]	[NE] [SC]	[NV] [SD]	[NH] [TN]	[NJ] [TX]	[NM] [UT]	[NY] [VT]	[NC] [VA]	[ND] [WA]	[OH] [WV]	[OK] [WI]	[OR] [WY]	[PA] [PR]
	ne (Last na											
1 011 1 141	ne (Dast na		inarriauar)									
Business	s or Resider	nce Address	(Number a	and Street,	City, State,	Zip Code)		<u>.</u>				
Name of	f Associated	l Broker or	Dealer									
States in	Which Per	son Listed	Has Solicite	ed or Intend	ls to Solicit	Purchasers	:					
(Check '	'All States'	or check is	ndividual Si	tates)						•••••••	[	All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL] [MT]	[IN]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[NM] [OK]	[MS] [OR]	[MO] [PA]
[RI]	[NE] [SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]
Full Nar	ne (Last na	me first, if	individual)						1			
Business	s or Resider	ice Address	(Number a	and Street,	City, State,	Zip Code)						
Name of	f Associated	l Broker or	Dealer			_						
States in	Which Per	son Listed	Has Solicit	ed or Intend	is to Solicit	Purchasers	S:				·	
(Check '	'All States'	or check in	ndividual S	tates)						•••••	[	] All States
[AL]	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL] [MT]	[IN] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[NM] [OK]	[MS] [OR]	[MO] [PA]
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[WI]	[WY]	[PR]

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

#### C. OFFERING PRICE NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box □ and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Type of Security Offering Price Already Sold Debt ...... \$ Equity ....... \$ 0.00 [ ] Common [ ] Preferred 0.00 0.00 Convertible Securities (including warrants) \$ 30,000,000.00 0.00 0.00 0.00 \_\_\_\_\_\_\_ \$ 30,000,000.00 Other (Specify \_ 0.00 0.00 Answer also in Appendix, Column 3, if filing under ULOE. 2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Number Dollar Amount Investors of Purchases Accredited Investors Non-accredited Investors ....... Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE. 3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Type of Dollar Amount Type of Offering Security Sold Rule 505 Regulation A Rule 504 ..... Total ..... \$ 0.00 4.a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees [ $\sqrt{\ }$ ] 0.000.00 Legal Fees [V] 15,000.00 Accounting Fees [√] 0.00 Engineering Fees [ ] 0.00 Sales Commissions (Specify finders' fees separately) [√] \$ 1,200,000.00

Other Expenses (identify) \_\_\_\_\_\_ []

### C. OFFERING PRICE NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

Enter the difference between the aggregate of and total expenses furnished in response to Pa gross proceeds to the issuer."	art C-Question 4.a. This difference is t	he "adjusted		\$ _	28,785,000.00
5. Indicate below the amount of the adjusted gross peach of the purposes shown. If the amount for an the box to the left of the estimate. The total of the to the issuer set forth in response to Part C-Questi	y purpose is not known, furnish an esti e payments listed must equal the adjust	mate and checked gross proce	ck		
			Officers, Directors & Affiliates		Payments To Others
Salaries and Fees		[√] \$	0.00	[]\$	0.00
Purchase of real estate		[] <b>s</b> <u>:</u>	0.00	[]\$	0.00
Purchase, rental or leasing and installation	of machinery and equipment	[]\$	0.00	[]\$	0.00
Construction or leasing of plant buildings	and facilities	. []\$	0.00	[]\$	0.00
Acquisition of other businesses (incluinvolved in this offering that may be use securities of another issuer pursuant to a n	d in exchange for the assets or	[]\$	0.00	[]\$	28,785,000.00
Repayment of indebtedness		[]\$	0.00	[]\$	0.00
Working capital		.   ]\$	0.00	[]\$	0.00
Other (specify) <u>Investments</u>	1	[]\$	0.00	\$	0.00
		<u>.</u>			
		[]\$		[]\$	
Column Totals		. []\$	0.00	[]\$	28,785,000.00
Total Payments Listed (column totals adde	d)		[]\$28,785	00,000	
		,			
	D. FEDERAL SIGNATURE				
The issuer has duly caused this notice to be signed signature constitutes an undertaking by the issuer to information furnished by the issuer to any non-accret	o furnish to the U.S. Securities and E	xchange Com	mission, upon v		
suer (Print or Type) Vellstone Retirement Communities I, LLC	Signature		Date	:	
constant Rememe Communities 1, LLC	Con all		Nov	ember 1	10, 2005
ame of Signer (Print or Type)  Cecil A. Brooks	Title of Signer (Print or Type)  President				

# ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

#### E. STATE SIGNATURE

. Is any party described in 17 CFR 230,262 presently subject to any of the disqualification	Yes	No
provisions of such rule?	[]	[4]

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform Limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Wellstone Retirement Communities I, LLC	Signature Cirl Ce Mula	Date November 10, 2005
Name of Signer (Print or Type)  Cecil A. Brooks	Title of Signer (Print or Type)  President	

### Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

# **APPENDIX**

1	Intend non-actinvesto	to sell to eccredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in State (Part C-Item 1)		4  Type of Investor and  amount purchased in State  (Part C-Item 2)				
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
AL		×							×
AK					· · · · · · · · · · · · · · · · · · ·				
AZ									
AR		×							×
CA									
со									
СТ									
DE									
DC									
FL		×	•						×
GA		×							×
HI									
ID									
IL									
IN									
1A									
KS		×							×
KY									
LA									
ME									
MD									
MA									
MI									
MN									
MS									
МО		×				ı			×
MT									
NE									
NV		·						L	

## **APPENDIX**

1	Intend non-ac investo	to sell to ceredited rs in State 3-Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of Investor and amount purchased in State (Part C-Item 2)			5 Disqualification under State ULOE (if yes, attach explanation of waiver granted (Part E-Item 1)		
State	Yes	No		Number of Accredited Investors	Amount	Number of Non-Accredited Investors	Amount	Yes	No
NH									
NJ		×							×
NM									
NY									
NC		×							х
ND									
ОН		×							×
ОК									
OR									
PA									
RI									
sc		×							×
SD									
TN									
TX		×							×
UT									
VT									
VA		x							x
WA		×							×
wv									
WI									
WY									
PR									